



3200 East Camelback Road
Suite 300
Phoenix, AZ 85018
800.222.1232 MAIN
602.468.1054 FAX
www.miller-russell.com

PRESS RELEASE

MILLER RUSSELL ASSOCIATES RANKED IN FORBES' TOP 100 WEALTH MANAGERS 2015

Independent Investment Advisor is the Only Arizona Wealth Management Firm to be Named on Prestigious List

PHOENIX (June XX, 2015) – Arizona-based Miller Russell Associates was recently ranked in *Forbes'* Top 100 Wealth Managers 2015 list. Miller Russell Associates is the only Arizona-based wealth management firm to make the list.

Miller Russell Associates is a registered investment adviser providing a full range of investment, wealth management, tax compliance, and consulting services. *Forbes* ranked each wealth management firm by assets under management for year-end 2014. Miller Russell Associates was ranked 80 with a reported \$2.26 billion of assets under management.

"It is an honor to be the only Arizona-based wealth management firm ranked on *Forbes'* Top 100 Wealth Managers list," said Mark Feldman, CEO and managing partner of Miller Russell Associates. "We measure our success as a firm on many things, and assets under management is only one them. We pride ourselves on our dedication to client service, our commitment to develop new and innovative solutions and our continued efforts to recruit and maintain the highest caliber of wealth management professionals."

The data for the *Forbes'* Top Wealth Managers list is compiled by the RIA Database. Candidate firms qualify based on both quantitative and qualitative criteria such as each firm must manage at least 50 percent of its assets on behalf of retail clients, cannot be affiliated with a broker-dealer and must be performing wealth management services. In compiling its Wealth Managers list, *Forbes* looks beyond exclusively fee-only advisors because the RIA industry is evolving to incorporate more hybrid models as more firms break way from broker-dealers.

For more information about Miller Russell Associates, please visit www.miller-russell.com

About Miller Russell Associates

Miller Russell Associates is one of the Southwest's largest wealth management and registered investment advisory firms (RIA), headquartered in Phoenix. Independent and partner-owned, Miller Russell Associates provides investment, wealth management and tax compliance and consulting services to individuals and families, corporate retirement plans, endowments and foundations, and sovereign nations throughout the Western United States. Miller Russell Associates currently has more than \$2 billion in assets under management and employs nearly 40 professional and support staff. The firm has earned the prestigious CEFEX certification, an independent assessment that recognizes that the firm adheres to the industry's best fiduciary practices. For more information, visit miller-russell.com.

###